

Affinity Water Pension Plan

Defined Contribution - DC Investment Choices Form

Money Purchase Division

Member Name:

NI Number:

I have read the guide to the Affinity Water Pension Plan and the leaflet entitled 'Your DC Investment Choices Guide'. I would like my contributions to be invested as shown below.

Please tick either the Cash Lifestyle Option **or** the Annuity Lifestyle Option **or** the Select Option box.

NB The Income Drawdown Lifestyle Option is the default investment strategy for members who do not select their own investment option.

If you choose the Self-Select Option then please choose funds from selection below. Please insert the percentage in the right-hand column and make sure it adds up to 100%.

TICK 1 BOX ONLY	FUND	PERCENTAGE OF YOUR PERSONAL ACCOUNT
*DEFAULT	<i>Income Drawdown Lifestyle Option (no form necessary)</i>	100 %
<input type="checkbox"/>	Cash Lifestyle Option	100 %
<input type="checkbox"/>	Annuity Purchase Lifestyle Option	100 %
<input type="checkbox"/>	Self-Select Option (selected funds must total 100%)	
	L&G World Equity Index Fund	<input style="width: 80%;" type="text"/>
	L&G UK Equity Index Fund	<input style="width: 80%;" type="text"/>
	L&G Pre-Retirement Fund	<input style="width: 80%;" type="text"/>
	L&G AAA-AA-A Corporate Bond All Stocks Index Fund	<input style="width: 80%;" type="text"/>
	L&G Cash Fund	<input style="width: 80%;" type="text"/>
	L&G Dynamic Diversified Fund	<input style="width: 80%;" type="text"/>
	L&G Retirement Income Multi Asset Fund	<input style="width: 80%;" type="text"/>
	L&G Managed Property Fund	<input style="width: 80%;" type="text"/>
	Total	100%

If you do not return this form, or if you return it but without indicating how you wish the split to be made, all contributions will be invested in the **Income Drawdown Lifestyle** option.

Signature: _____	Date: _____
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Please return this form to the Affinity Water Payroll & Pensions Team.